

Ameglia (SP), 7 September 2026

NOTICE OF PUBLICATION OF THE HALF-YEARLY FINANCIAL REPORT AS AT 30 JUNE 2026

Sanlorenzo S.p.A. ("**Sanlorenzo**" or the "**Company**") informs that the Half-Yearly Financial Report as at 30 June 2026 approved by the Board of Directors on 3 September 2026, together with the report containing the opinion of the Independent Auditing Firm, is available at the Company's registered office in Ameglia (SP), Via Armezzone 3, on the Company's website (www.sanlorenzoyacht.com, "Investors/Financial results and documents" section), as well as on the eMarket Storage mechanism (www.emarketstorage.it).

Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a high-end brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four main shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 41 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 74 meters); Bluegame Division (composite motor yachts between 13 and 23 meters); and Nautor Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite and aluminium, between 13 and 44 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,650 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2025, the Group generated net revenues from the sale of new yachts of €960.4 million, with an EBITDA of €180.6 million and a Group net profit of €107.4 million.

www.sanlorenzoyacht.com

SANLORENZO

Investor Relations

Attilio Bruzzese

Niccolò Guido Storer

Mob. +393331144062

investor.relations@sanlorenzoyacht.com

Comin&Partners – Press Office

Giulia Mori, Mob. +393474938864

giulia.mori@cominandpartners.com

Tommaso Accomanno, Mob. +393407701750

tommaso.accomanno@cominandpartners.com

Media Relations

Mariangela Barbato

Mob. +393409955110

m.barbato@sanlorenzoyacht.com

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